

PROSKAUER ROSE LLP

Michael T. Mervis
Timothy Q. Karcher
Eleven Times Square
New York, NY 10036-8299
Tel.: (212) 969-3000

Nicole A. Eichberger (*pro hac vice* to be filed)
650 Poydras Street
Suite 1800
New Orleans, LA 70130-6146
Tel.: (504) 310-2024

Attorneys for Defendants

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**TRANSCARE CORPORATION, *et al.*,
Debtors.¹**

**SALVATORE LAMONICA, as Chapter 7 Trustee
for the Estates of TransCare Corporation, et al.,
Plaintiff,**

v.

**LYNN TILTON, et al.,
Defendants.**

Chapter 7

Case No. 16-10407 (SMB)
(Jointly Administered)

Adv. Proc. No. 18-01021

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE

PLEASE TAKE NOTICE that Proskauer Rose LLP hereby appears in the above-captioned adversary proceeding (the “Adversary Proceeding”) pursuant to Rules 2002 and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) on behalf of the defendants in the Adversary Proceeding, Lynn Tilton, Patriarch Partners Agency Services, LLC (“PPAS”), Patriarch Partners, LLC (“Patriarch Partners”), Patriarch Partners Management Group, LLC (“PPMG”), Ark II CLO 2001-1, Limited (“ARK II”), Ark Investment Partners II,

L.P. (“AIP II”), LD Investments, LLC, Patriarch Partners II, LLC, Patriarch Partners III, LLC , Patriarch Partners VIII, LLC, Patriarch Partners XIV, LLC, Patriarch Partners XV, LLC, Transcendence Transit, Inc. (“TT”), and Transcendence Transit II, Inc. (“TT II”, and together with TT, “Transcendence”) (collectively, “Defendants”), as their attorneys.

PLEASE TAKE FURTHER NOTICE that the Defendants request, pursuant to Bankruptcy Rules 2002, 9007, and 9010, that all notices given or required to be given in this Adversary Proceeding and all papers served or required to be served in this Adversary Proceeding, be given to and served upon the undersigned at the following office address, telephone number, and email addresses:

Michael T. Mervis
Timothy Q. Karcher
Eleven Times Square
New York, NY 10036-8299
Tel.: (212) 969-3000
Fax: (212) 969-2900
Email: mmervis@proskauer.com
tkarcher@proskauer.com

Nicole A. Eichberger (*pro hac vice* to be filed)
650 Poydras Street
Suite 1800
New Orleans, LA 70130-6146
Tel.: (504) 310-2024
Fax: (504) 310-2022
Email: neichberger@proskauer.com

PLEASE TAKE FURTHER NOTICE that the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telefax, facsimile transmission, e-mail or otherwise, which affect the Defendants.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and Request for Notice shall not be deemed or construed to be a waiver of the rights: (1) to have final orders in non-core matters entered only after de novo review by a United States District Court Judge; (2) to trial by jury in any proceeding so triable in this case or in any cases, controversy, or proceeding related to this case; (3) to have the United States District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (4) to any other rights, claims, actions, setoffs, or recoupments to which the Defendants are or may be entitled.

Dated: May 4, 2018
New York, New York

By: /s/ Michael T. Mervis
Michael T. Mervis
Timothy Q. Karcher
Eleven Times Square
New York, NY 10036-8299
Tel.: (212) 969-3000
Fax: (212) 969-2900
Email: mmervis@proskauer.com
tkarcher@proskauer.com

Nicole A. Eichberger (*pro hac vice* to be filed)
650 Poydras Street
Suite 1800
New Orleans, LA 70130-6146
Tel.: (504) 310-2024
Fax: (504) 310-2022
Email: neichberger@proskauer.com

Attorneys for Defendants